

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PAYMENT OF 2018 FINAL DIVIDEND IN HONG KONG DOLLARS

On 17 May 2018, the board of directors (the “Board”) of VTech Holdings Limited (the “Company”) announced the annual results of the Company for the year ended 31 March 2018 and recommended the payment of the final dividend of US63 cents per ordinary share for the year ended 31 March 2018 (the “Final Dividend”) to the shareholders whose names appear on the register of members of the Company as at the close of business on 17 July 2018 (the “Eligible Shareholders”). At the annual general meeting of the Company held on 11 July 2018, the Final Dividend was approved by the shareholders of the Company.

The Final Dividend is payable in United States dollars save that those Eligible Shareholders with a registered address in Hong Kong will receive an equivalent amount in Hong Kong dollars which will be calculated at the rate of exchange as quoted to the Company by The Hongkong and Shanghai Banking Corporation Limited at its middle rate of exchange prevailing on 13 July 2018. The relevant rate of exchange quoted by The Hongkong and Shanghai Banking Corporation Limited on 13 July 2018 at about 4:30 p.m. (Hong Kong time) is US\$1 = HK\$7.84880. Accordingly, the amount of the Final Dividend payable in Hong Kong dollars will be approximately HK\$4.944744 per ordinary share. It is expected that the Final Dividend warrants will be dispatched to the Eligible Shareholders on or around 26 July 2018.

By Order of the Board
VTech Holdings Limited
Allan WONG Chi Yun
Chairman

Hong Kong, 13 July 2018

As at the date of this announcement, the Executive Directors of the Company are Dr. Allan WONG Chi Yun (Chairman and Group Chief Executive Officer), Dr. PANG King Fai and Mr. Andy LEUNG Hon Kwong. The Independent Non-executive Directors of the Company are Dr. William FUNG Kwok Lun, Professor KO Ping Keung, Dr. Patrick WANG Shui Chung and Mr. WONG Kai Man.

<https://www.vtech.com/en/investors/>