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## **PAYMENT OF 2016 FINAL DIVIDEND IN HONG KONG DOLLARS**

On 17 May 2016, the board of directors (the “Board”) of VTech Holdings Limited (the “Company”) announced the annual results of the Company for the year ended 31 March 2016 and recommended the payment of the final dividend of US25 cents per ordinary share for the year ended 31 March 2016 (the “Final Dividend”) to the shareholders whose names appear on the register of members of the Company as at the close of business on 21 July 2016 (the “Eligible Shareholders”). At the annual general meeting of the Company held on 15 July 2016, the Final Dividend was approved by the shareholders of the Company.

The Final Dividend is payable in United States dollars save that those Eligible Shareholders with a registered address in Hong Kong will receive an equivalent amount in Hong Kong dollars which will be calculated at the rate of exchange as quoted to the Company by The Hongkong and Shanghai Banking Corporation Limited at its middle rate of exchange prevailing on 19 July 2016. The relevant rate of exchange quoted by The Hongkong and Shanghai Banking Corporation Limited on 19 July 2016 at about 4:30 p.m. (Hong Kong time) is US\$1 = HK\$7.75525. Accordingly, the amount of the Final Dividend payable in Hong Kong dollars will be approximately HK\$1.9388125 per ordinary share. It is expected that the Final Dividend warrants will be dispatched to the Eligible Shareholders on or around 1 August 2016.

By Order of the Board  
**VTech Holdings Limited**  
**CHANG Yu Wai**  
*Company Secretary*

Hong Kong, 21 July 2016

*As at the date of this announcement, the Executive Directors of the Company are Dr. Allan WONG Chi Yun (Chairman and Group Chief Executive Officer), Dr. PANG King Fai and Mr. Andy LEUNG Hon Kwong. The Independent Non-executive Directors of the Company are Dr. William FUNG Kwok Lun, Dr. Patrick WANG Shui Chung and Mr. WONG Kai Man.*

<https://www.vtech.com/en/investors/>