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CHANGE OF VENUE OF ANNUAL GENERAL MEETING TO BE HELD ON 13 JULY 2012

Reference is made to the notice of annual general meeting (the “Notice of AGM”) of VTech Holdings Limited (the “Company”) dated 11 June 2012, the circular (the “Circular”) of the Company dated 11 June 2012 and the proxy form of the Company regarding the annual general meeting (“AGM”) of the Company to be held at Jade Room, 6/F, Marco Polo Hongkong Hotel, Harbour City, 3 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong on 13 July 2012 at 3:30 pm (Hong Kong time).

The board of directors (the “Board”) of the Company hereby announces that the venue of the AGM will be changed to Centenary Room III, G/F, Marco Polo Hongkong Hotel, Harbour City, 3 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong.

Save for the change of venue of the AGM, all information and contents set out in the Notice of AGM, the Circular and the proxy form, including, among others, the date and time of the AGM, the purposes of the AGM and the resolutions to be considered at the AGM, remain unchanged. Shareholders of the Company who intend to attend the AGM should be aware of the aforesaid change of the venue.

By Order of the Board
VTech Holdings Limited
CHANG Yu Wai
Company Secretary

Hong Kong, 4 July 2012

As at the date of this announcement, the Executive Directors of the Company are Dr. Allan WONG Chi Yun (Chairman and Group Chief Executive Officer), Dr. PANG King Fai and Mr. Andy LEUNG Hon Kwong. The Independent Non-executive Directors are Dr. William FUNG Kwok Lun, Mr. Denis Morgie HO Pak Cho, Mr. Michael TIEN Puk Sun and Dr. Patrick WANG Shui Chung.

<http://www.vtech.com/investors/stock-info>