

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	Limited		
	VTech He 02/11/201	oldings Limited		
I. Movements in Authorised Sha	are Capita	վ		
1. Ordinary Shares				
(1) Stock code : <u>303</u>	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	400,000,000	US\$0.05	US\$20,000,000.00
Increase/(decrease)	-	<u>-</u>		
Balance at close of the month	-	400,000,000	US\$0.05	US\$20,000,000.00
(2) Stock code : N/A	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	-			
Balance at close of the month	-			

31/10/2012

Stock code : N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Barance at crose of the month			
3. Other Classes of Shares			
3. Other Classes of Shares	ription :		
3. Other Classes of Shares	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares	No. of other	(State	capital
3. Other Classes of Shares Stock code: N/A Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	250,378,133	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	250,378,133	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	<u>-</u>	Schemes of the	,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	Movement during the month				thereto	thereto as at close of
(dd/mm/yyyy) and -					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2001 Scheme						
Exercise Price:						128,000
HK\$41.07	-	-	-	-	-	120,000
(10/08/2001)						
Ordinary shares						
(Note 1)						
(Note 1)						
2 2001 Calarra						
2. 2001 Scheme						
Exercise Price:	_	-	_	_	-	726,000
HK\$85.35						,
(10/08/2001)						
Ordinary shares						
(<i>Note 1</i>)						
3. N/A						
(/ /)						
shares						-
(Note 1)		_				
		To	otal A. (Ordin			
			•	nce shares)		
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	of			
options (State currenc				-		

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal vanominal close of value preceding is	of du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
-	<u>-</u>					
						.
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
2. IV/A	- -					
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	-					
	-					
				· 		<u> </u>
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)	<u></u>				
	-					
	<u> </u>					
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total B.	(Ordi	nary shares) N/A		
				ence shares) N/A		-
				Other class) N/A		-
			,	· 		-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
-						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IVA						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) N/A		-
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		-
			(1	Outer Class) <u>11/ F</u>	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /)		
shares (Note 1)		<u> </u>
2. N/A		
shares (Note 1)	1	
3. N/A		
(/ /)		
shares (Note 1)		· · ·
	1	
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable N/A (Note 1)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue		Class of shares issuable	N/A			
At price : currency date : (dd/mm/yyyy)								
Class of shares issuable (Note 1) 2. Open offer At price: State	1.	Rights issue			(/ /)		
Class of shares issuable N/A					(/ /)		
Class of shares issuable N/A								
Class of shares issuable					<u>N/A</u>			
Class of shares issuable N/A (Note 1)	2.	Open offer			(/ /)		
3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy)					(/ /)		
3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable N/A (Note 1)					<u>N/A</u>			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ / /)					<u>N/A</u>			
Bow approvar date.	4.	Bonus issue			(/ /)		
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main 1	Board	l and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71				
		Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable N/A (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Table (Oaling	1	NT/A	
		Total E. (Ordinary s (Preference s (Other	hares	N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	1)	_
	, , , , , , , , , , , , , , , , , , , ,		(2	·	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			N/A
	otal increase / (decrease) in other classes of shares du	,			N/A
(I	hese figures should be the same as the relevant figur	es under II above ("Movements in Is	sued	Snare Capita	l").)

Remarks (if any):
Submitted by: <u>CHANG Yu Wai</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.