

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	VTech Hold 03/05/2013	dings Limited		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>303</u>	Descriptio	n:		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	400,000,000	US\$0.05	US\$20,000,000.00
Increase/(decrease)		<u>-</u>		<u> </u>
Balance at close of the month	_	400,000,000	US\$0.05	US\$20,000,000.00
(2) Stock code : N/A	Descriptio	n:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

30/04/2013

Stock code : N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Barance at crose of the month			
3. Other Classes of Shares			
3. Other Classes of Shares	ription :		
3. Other Classes of Shares	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares	No. of other	(State	capital
3. Other Classes of Shares Stock code: N/A Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	250,378,133	N/A	N/A	N/A		
Increase/ (decrease) during the month	128,000	N/A	N/A	N/A		
Balance at close of the month	250,506,133	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement durin	g the month		thereto	thereto as at close of
(dd/mm/yyyy) and —			<u> </u>		=	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2001 Scheme						
Exercise Price:		120 000			120,000	
HK\$41.07	-	128,000	-	-	128,000	-
<u> </u>						
(10/08/2001)						
Ordinary shares						-
(Note 1)						
2. 2001 Scheme						
Exercise Price:	_	_	_	_	_	726,000
HK\$85.35	_	_	_	_	_	720,000
(10/08/2001)						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$		-				
(Ivote 1)						
2 NI/A						
3. N/A						
(/ /)						
shares						
(Note 1)		·				
,		Tot	al A. (Ordin	ary shares)	128,000	
			·	nce shares)		
	(Other class)					
Total funds raised dur options (State currenc	n from exercise of	•	K\$5,256,960			
options (state current	J)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)	_			
2.17/11	- -				
	- <u></u>				. .
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-	_			
	-				
(/ /)					
Stock code (if listed)		<u> </u>			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_ _			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u> </u>			
4. N/A	-				
	-				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares		_			
issuable (Note 1)		<u> </u>			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	To	tal B. (Ordi	nary shares) N/A		
	10		ence shares) N/A		-
			Other class) $\overline{N/A}$		-

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. IV/A						
						
C411-(:£1:-41)	<u> </u>					-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		1		nary shares) N/A		_
				ence shares) $\frac{N/A}{N/A}$		-
			(0	Other class) N/A	<u> </u>	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
		-
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable N/A (Note 1)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue		Class of shares issuable	N/A			
At price : currency date : (dd/mm/yyyy)								
Class of shares issuable (Note 1) 2. Open offer At price: State	1.	Rights issue			(/ /)		
Class of shares issuable N/A					(/ /)		
Class of shares issuable N/A								
Class of shares issuable					<u>N/A</u>			
Class of shares issuable N/A (Note 1)	2.	Open offer			(/ /)		
3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy)					(/ /)		
3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable N/A (Note 1)					<u>N/A</u>			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ / /)					<u>N/A</u>			
Bow approvar date.	4.	Bonus issue			(/ /)		
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	able <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-
			Class of shares issua (Note 1)	able <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary s			
				(Preference s (Other			•
T	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A	to E):	(1	1) 12	28 000

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>CHANG Yu Wai</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.