

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

vtech
VTech Holdings Limited
(Incorporated in Bermuda with limited liability)
(Stock code: 303)

CHANGE IN BOARD LOT SIZE

The board of Directors (the “Board”) of VTech Holdings Limited (the “Company”) announces that the board lot size of the ordinary shares in the capital of the Company (the “Shares”) for trading on The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) will be changed from 1,000 Shares to 100 Shares with effect from Friday, 27 August 2010. The expected timetable for such change in board lot size is set out below.

Shareholders of the Company (the “Shareholders”) may submit their existing share certificates in board lot of 1,000 Shares each to the Company’s branch share registrar in exchange for new share certificates in board lot of 100 Shares each free of charge during business hours from Friday, 13 August 2010 to Monday, 20 September 2010 (both dates inclusive).

The Board announces that the board lot size of the Shares for trading on the Hong Kong Stock Exchange will be changed from 1,000 Shares to 100 Shares with effect from Friday, 27 August 2010. The Board believes that the reduced board lot size may facilitate the trading and improve the liquidity of the Shares and enable the Company to attract more investors and broaden its shareholder base. The change in board lot size will not affect any of the Shareholders’ rights.

EXPECTED TIMETABLE

First day for free exchange of existing share certificates in board lot of 1,000 Shares each for new share certificates in board lot of 100 Shares each	Friday, 13 August 2010
Effective date of the change in board lot size from 1,000 Shares to 100 Shares	Friday, 27 August 2010
Original counter for trading in the Shares in board lot of 1,000 Shares each becomes counter for trading in the Shares in board lot of 100 Shares each	9:30 a.m. on Friday, 27 August 2010
Temporary counter for trading in the Shares in board lot of 1,000 Shares each opens	9:30 a.m. on Friday, 27 August 2010

Parallel trading in Shares commences	9:30 a.m. on Friday, 27 August 2010
Temporary counter for trading in the Shares in board lot of 1,000 Shares each closes	4:00 p.m. on Thursday, 16 September 2010
Parallel trading in Shares ends	4:00 p.m. on Thursday, 16 September 2010
Last day for free exchange of existing share certificates in board lot of 1,000 Shares each for new share certificates in board lot of 100 Shares each	Monday, 20 September 2010

Shareholders may submit their existing share certificates in board lot of 1,000 Shares each to Company's branch share registrar, Computershare Hong Kong Investor Services Limited, Room 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, in exchange for new share certificates in board lot of 100 Shares each free of charge during business hours from Friday, 13 August 2010 to Monday, 20 September 2010 (both dates inclusive). Such exchange of share certificates thereafter will be accepted only on payment of a fee of HKD2.50 (or such higher amount as may from time to time be specified by the Hong Kong Stock Exchange) for each new share certificate in board lot of 100 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Company's branch share registrar by the Shareholders within 10 business days after delivery of the existing share certificates to the Company's branch share registrar for exchange purpose.

As from Friday, 13 August 2010, all new share certificates will be issued in board lot of 100 Shares each (except for odd lots or where the Company's branch share registrar is otherwise instructed). All existing share certificates in board lot of 1,000 Shares each will continue to be good evidence of legal title to such Shares and be valid for delivery, trading and settlement purposes.

By Order of the Board
VTech Holdings Limited
CHANG Yu Wai
Company Secretary

Hong Kong, 30 July 2010

As at the date of this announcement, the Executive Directors of the Company are Dr. Allan WONG Chi Yun (Chairman and Group Chief Executive Officer), Dr. PANG King Fai and Mr. Andy LEUNG Hon Kwong. The Independent Non-executive Directors are Dr. William FUNG Kwok Lun, Mr. Denis Morgie HO Pak Cho, Mr. Michael TIEN Puk Sun and Dr. Patrick WANG Shui Chung.

www.vtech.com
www.irasia.com/listco/hk/vtech