



VTech Holdings Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 303)

Form of Proxy
FOR THE ANNUAL GENERAL MEETING TO BE HELD ON 10 JULY 2020

Number of shares to which this form of proxy relates ¹	
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I/We,² _____ (name) of _____ (address) being the registered holder(s) in the share capital of VTECH HOLDINGS LIMITED (the “Company”) hereby appoint³ _____ (name) of _____ (address)

or failing him/her, the Chairman of the meeting as my/our proxy to attend, act and vote on my/our behalf at the annual general meeting of the Company (the “2020 AGM”) to be held at Jade & Lotus Room, 6th Floor, Marco Polo Hongkong Hotel, Harbour City, 3 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong on Friday, 10 July 2020 at 3:30 p.m. and at any adjournment thereof. I/We direct that my/our vote(s) be cast on the specified resolutions as indicated by a “✓” in the appropriate boxes. In absence of any indication, the proxy may vote for or against the resolution at his/her own discretion.

	ORDINARY RESOLUTIONS	FOR ⁴	AGAINST ⁴
1.	To receive and consider the audited financial statements and the Reports of the Directors and the Auditor for the year ended 31 March 2020.		
2.	To consider and declare a final dividend in respect of the year ended 31 March 2020.		
3.	(a) To re-elect Dr. PANG King Fai as Executive Director;		
	(b) To re-elect Mr. William WONG Yee Lai as Non-executive Director;		
	(c) To re-elect Mr. WONG Kai Man as Independent Non-executive Director;		
	(d) To fix the Directors’ fee (including the additional fee payable to chairman and members of the Audit Committee, Nomination Committee and Remuneration Committee).		
4.	To re-appoint KPMG as the Auditor and authorise the Board of Directors to fix its remuneration.		
5.	To grant a general mandate to the Directors to repurchase shares representing up to 10% of the issued share capital of the Company at the date of the 2020 AGM ⁵ .		
6.	To grant a general mandate to the Directors to allot, issue and deal with additional shares representing up to 10% of the issued share capital of the Company at the date of the 2020 AGM, and the discount for any shares to be issued shall not be more than 10% to the Benchmarked Price (as defined in the notice of the 2020 AGM) ⁵ .		

Dated the _____ day of _____ 2020 Shareholder’s signature⁶: _____

Notes:

1. Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s).
2. Full name(s) and address(es) to be inserted in BLOCK CAPITALS as shown in the register of members of the Company. The names of all joint holders should be stated.
3. Please insert the name and address of the proxy. If no name is inserted, the Chairman of the meeting will act as your proxy. A shareholder may appoint one or more proxies to attend the meeting and vote for him. The proxy need not be a member of the Company but must attend the meeting in person to represent you. Any alteration made to this form of proxy must be initialled by the person who signs it.
4. IMPORTANT: IF YOU WISH TO VOTE FOR A PARTICULAR RESOLUTION, TICK (✓) IN THE RELEVANT BOX BELOW THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST A PARTICULAR RESOLUTION, TICK (✓) IN THE RELEVANT BOX BELOW THE BOX MARKED “AGAINST”. If you do not indicate how you wish your proxy to vote, your proxy will be entitled to exercise his/her discretion to vote or to abstain. Your proxy will also be entitled to vote at his/her discretion or to abstain on any resolution properly put to the meeting other than those referred to in the notice of the 2020 AGM.
5. The full text of Resolutions 5 and 6 are set out in the notice of the 2020 AGM.
6. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either signed under its common seal or under the hand of an officer or attorney duly authorised.
7. To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notorially certified copy thereof must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited of 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not less than 48 hours before the time appointed for holding the 2020 AGM or any adjournment thereof.
8. In the case of joint holders of a share, any one of such joint holders may vote at the 2020 AGM, either personally or by proxy, in respect of such shares as if he/she were solely entitled thereto. However, if more than one of such joint holders are present at the 2020 AGM, either personally or by proxy, the joint holder whose name stands first in the register of members of the Company shall alone be entitled to vote.
9. Completion and return of the form of proxy will not preclude you from attending and voting in person at the 2020 AGM or any adjournment thereof if you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.
10. Shareholders are strongly encouraged to note the COVID-19 precautionary measures and special arrangements to be implemented at the 2020 AGM which are set out in the cover page and the section headed under “Precautionary Measures for the 2020 AGM” in the Company’s circular dated 8 June 2020 and that NO gifts, refreshments or drinks will be provided. Shareholders are strongly encouraged to appoint the Chairman of the 2020 AGM as their proxy and submit their form of proxy as early as possible.
11. The Company would like to further remind the shareholders that they should carefully consider the risks of attending the 2020 AGM, taking into account of their own personal circumstances.